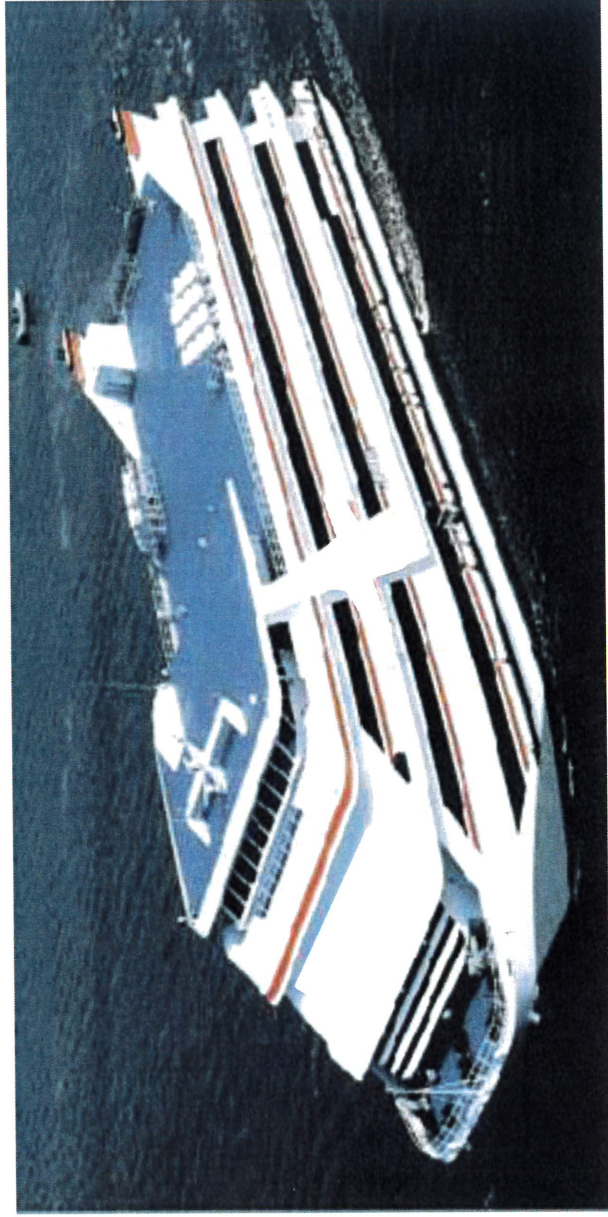
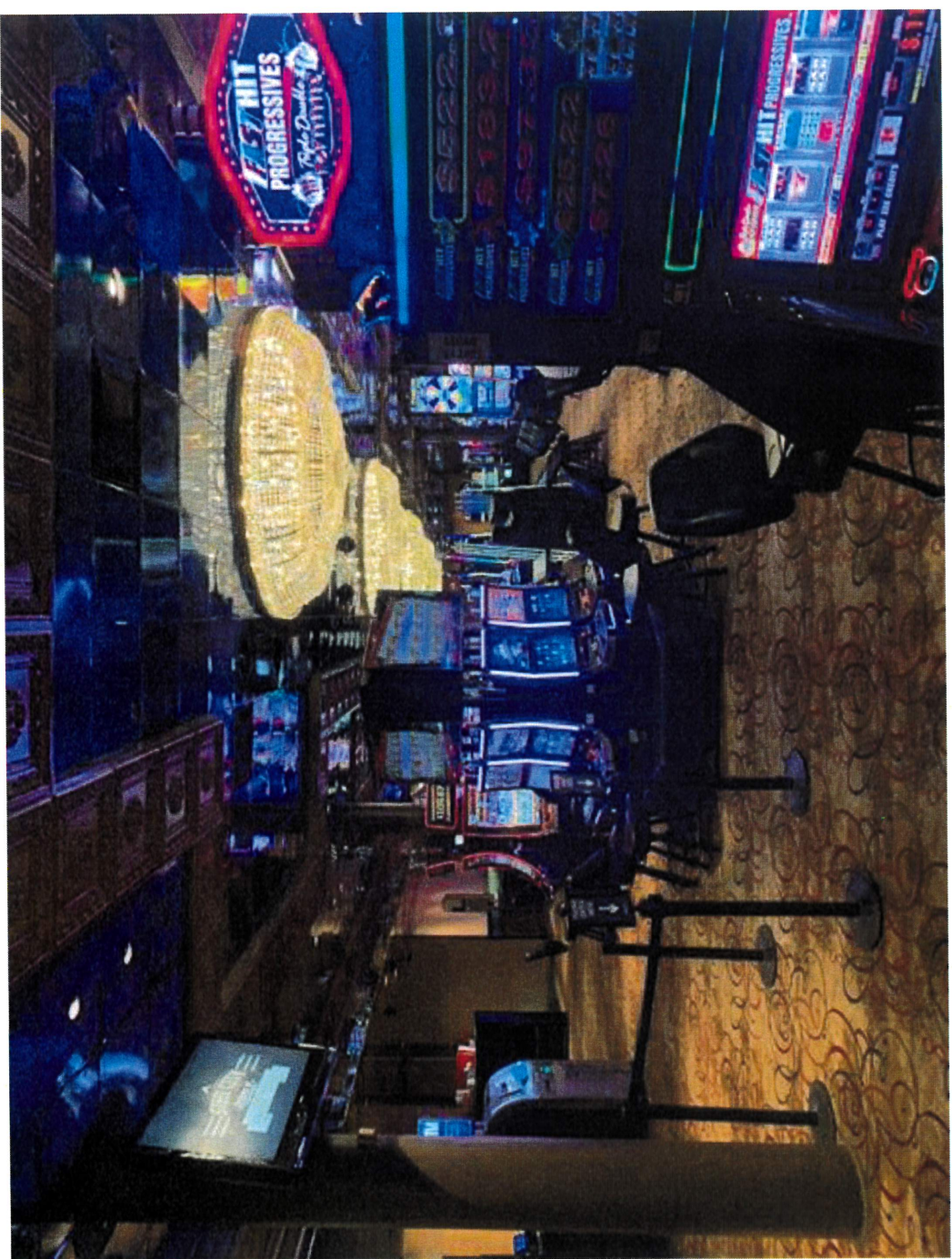


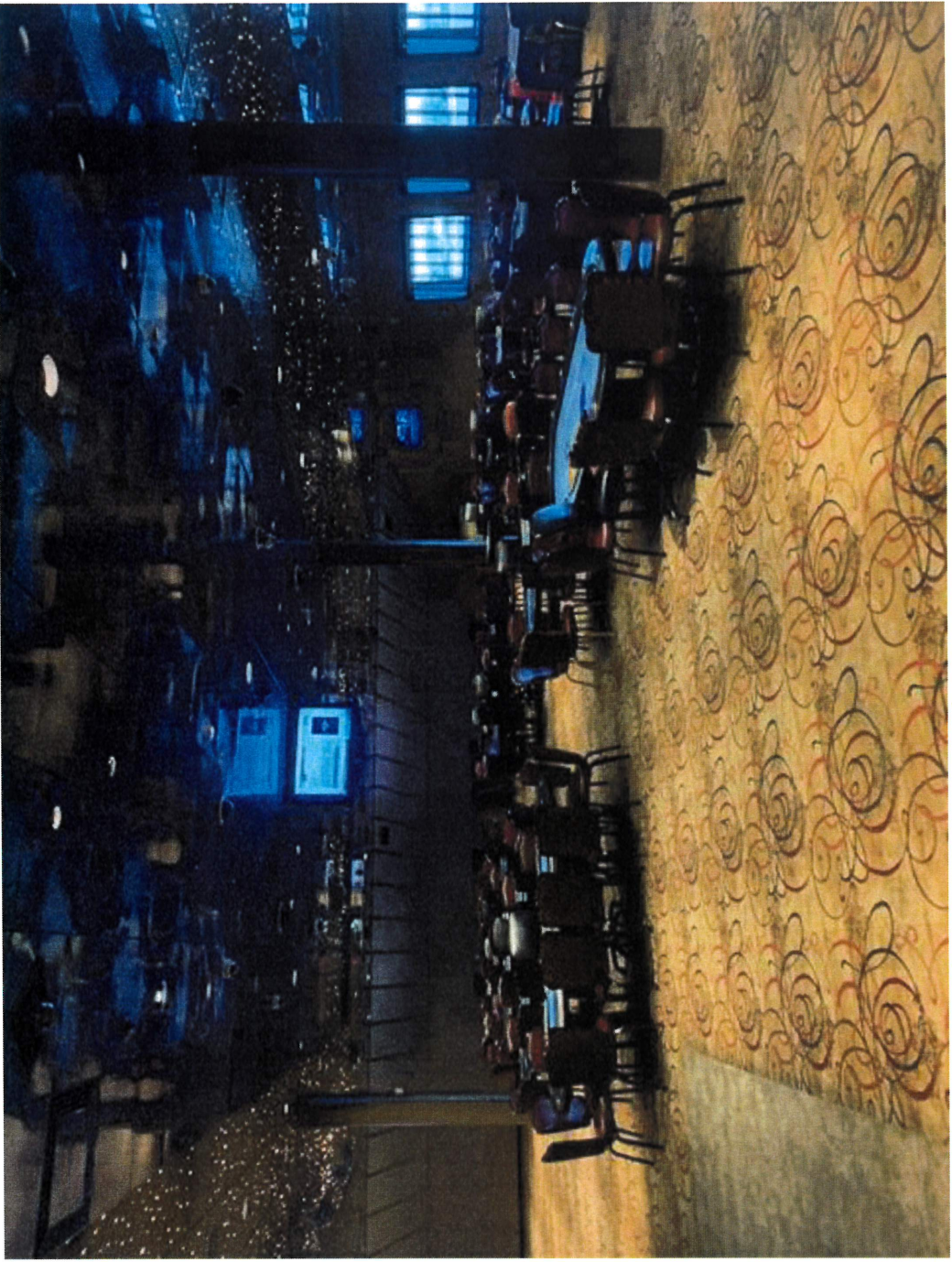
MAJESTIC STAR II

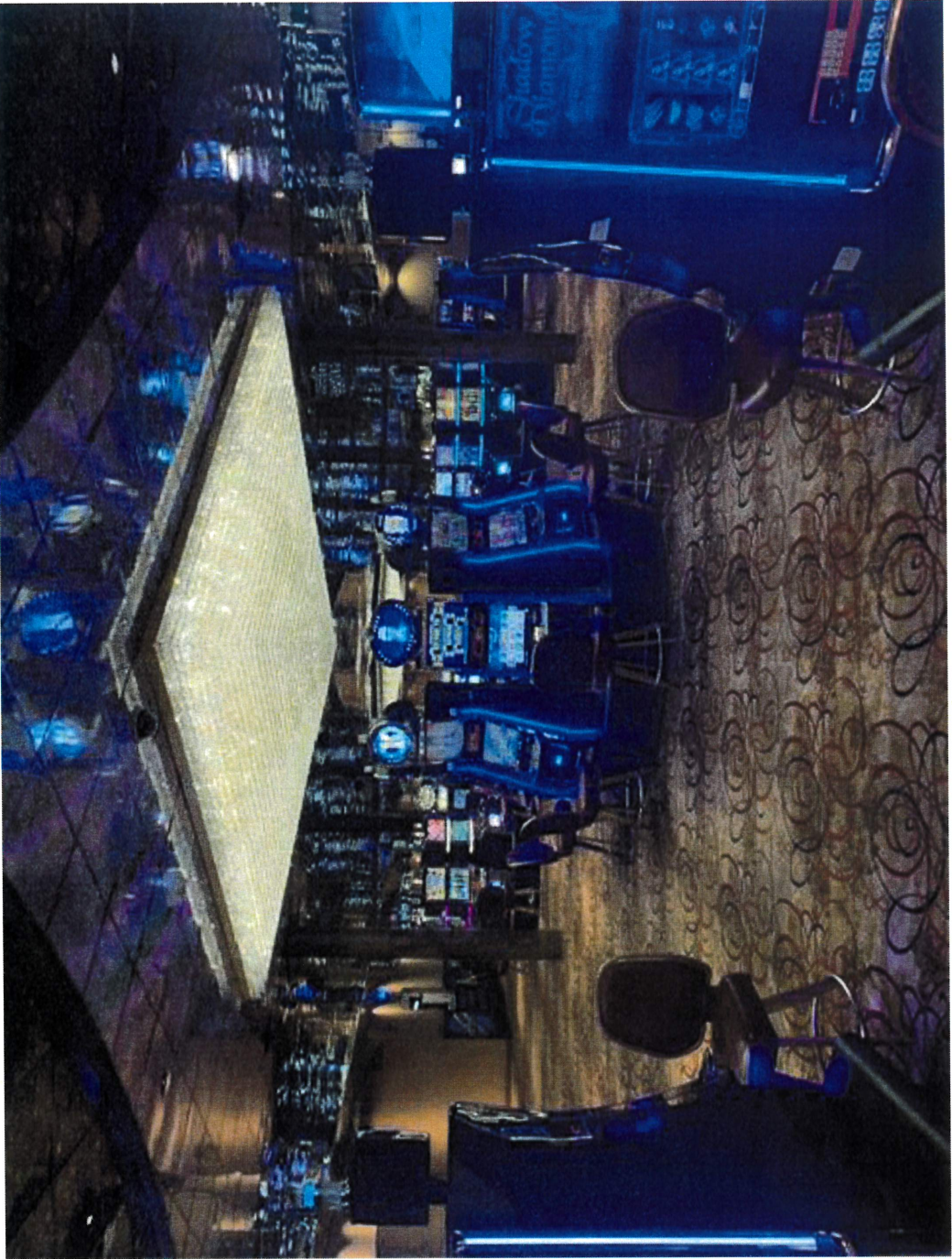






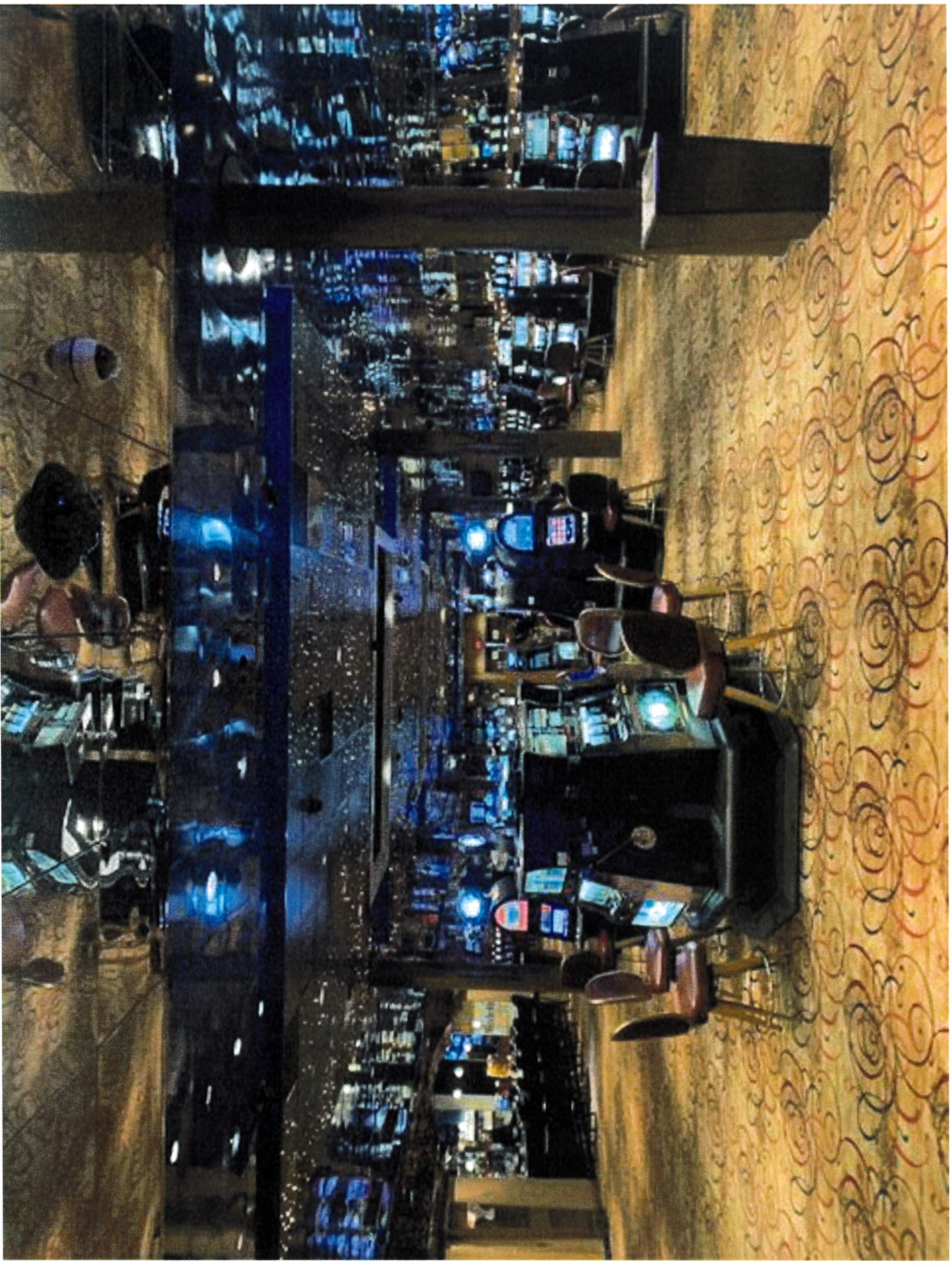












Vessel Description

The vessel was built as an all welded steel gaming vessel complying with provisions of USCG Subchapter H (CFR 46, Parts 70 to 90), NVIC 8-93 and USCG regulations for intact and damaged stability for vessels operating on inland waters. Capacity of the vessel is 2,990 persons.

A four story enclosed superstructure is constructed above the main deck to provide for 4 decks of gaming space. The vessel is currently outfitted for 1100+ gaming spaces. Each gaming deck is comprised of 2 zones with structural fire protection boundaries. Passenger spaces entail approximately 43,000 square feet. Each passenger deck has 2 restrooms and a bar. The uppermost deck also has a food preparation/counter area. Vessel outfitted with 2 elevators. A fully outfitted pilothouse is located near the forward end of the uppermost deck. The below deck area occupies propulsion, auxiliary machinery with associated tankage, marine storage, along with various gaming support function spaces.

The main machinery consists of two diesel driven direct drive fixed propellers. Two thrusters are installed, one forward and one aft, and power is provided by diesel driven engines. An emergency generator is installed in a house on the port aft side of the uppermost exterior deck. HVAC supplied by 3 Carrier 300 ton rotary screw chillers.

Principles and Characteristics

Builder:	Atlantic Marine Shipyard
Year:	1996
Naval Architect:	Lay and Pitman
Official Number:	1039617
Tonnage:	7833 ITC 1519 GRT 1058 NT
Length:	288 LWL 320'6" LOA
Beam:	74' (at Waterline)
Depth to Freeboard Deck:	17'
Drafts:	10'4" Hull 76'10" Air
Stability Letter:	USCG, 22-JUNE-2001 UWILD conducted April 2016
Certification:	Certificate of Compliance – Indiana Gaming Commission, 2009-present Certificate of Inspection – USCG, 1996-2009 Great Lakes Load Line – ABS, 1996-2009 Certificate of Documentation – current
Capacity:	2990 persons total, 2740 passengers and 250 crew
Tank Capacities:	19620 gallons - Fuel 16372 gallons - Potable Water 15350 gallons - Sanitary (Holding)
Propulsion:	2 – 1200 HP Detroit Engines Diesel Reduction, Fixed Blade

Engines:

M2- Engine room	Port Main Engine	Detroit	12V149	1200 HP	3845
M2- Engine room	Strb. Main Engine	Detroit	12V149	1200 HP	3839
M2- AMR	Generator 1	Detroit	16V149	1360 KW	14346
M2- AMR	Generator 2	Detroit	16V149	1360 KW	13294
M2 - upper deck	Emergency Generator	Detroit	6V92	250 KW	555
M2- Engine room	Stern Thruster	Detroit	08V92	530 HP	715
M2 - FWD	Bow Thruster	Detroit	08V92	530 HP	714

Ground Tackle:

2 – 4 Ton Navy Stockless
8 shots of 1-7/8" diameter chain each
1 Windlass, New England, 40 HP
1 Capstan – 10 HP
8 Winches, 60 Ton

Lifesaving Equipment:

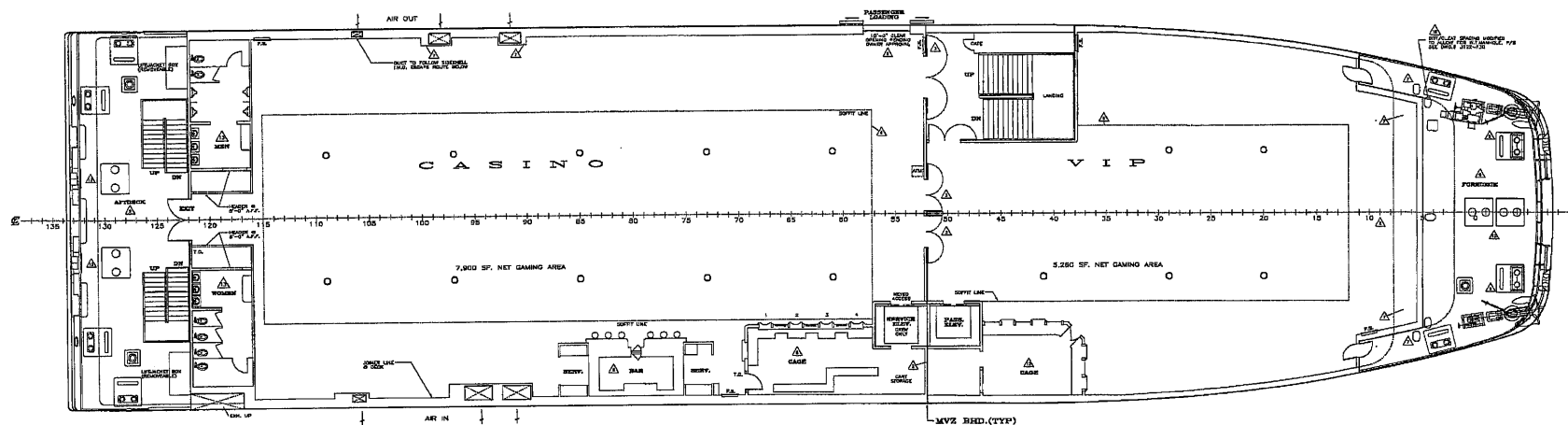
2 - Rescue Boat and Platforms
2990 - Life Preservers (ADULT)
5 - Ring Buoys
General Alarm

Fire Fighting / Protection Equipment:

27 - Number of Standpipe/Hydrant stations
36 – Hoses
2 – Fire Pumps
Fire Sprinklers throughout
Fire Detection throughout
Fixed CO2 – Engine room
Fixed CO2 – Emergency Generator
Fixed CO2 – Thrusters
Clean Agent – IT Center
43 – Portable Extinguishers

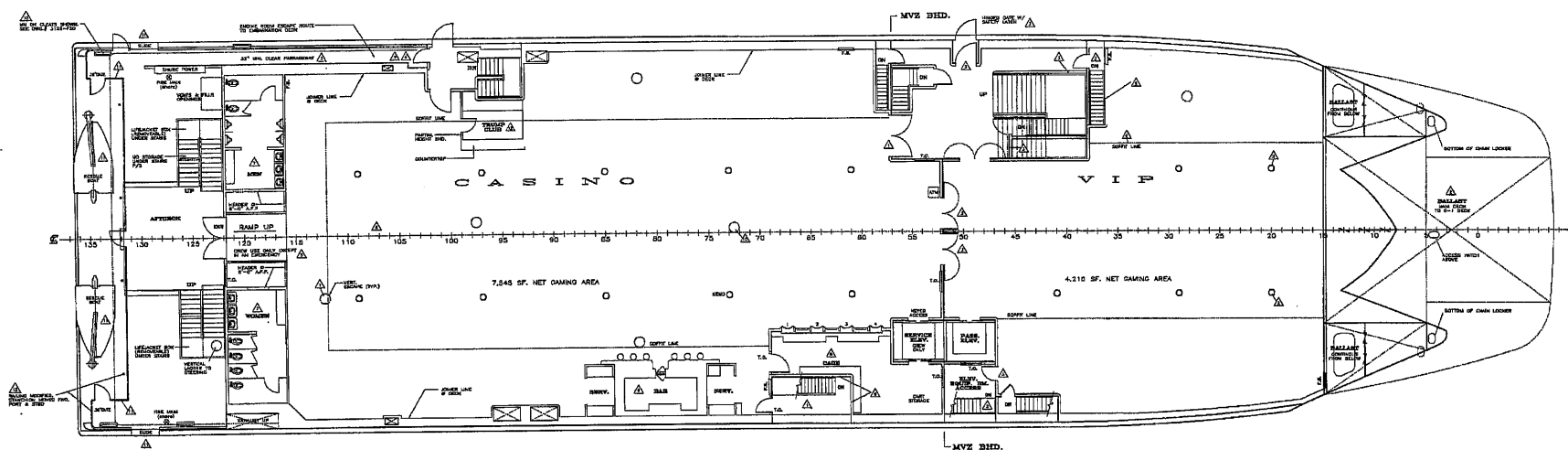
Passenger Area Square Footage

Vessel	Deck	Section	Area	Sq. Ft.
M2	Main	Forward	Slots	4210
	Main	Mid	Slots	7545
	01	Forward	Slots	5260
	01	Mid	Boarding	7900
	02	Forward	Poker	3996
	02	Mid	Slots	7560
	03	Forward	Deli Prep	950
	03	Mid	Events	3525



0 - 1 D E C K
13,790 SF. NET GAMING AREA

1 / 8



MAIN DECK
11,755 SF. NET GAMING AREA

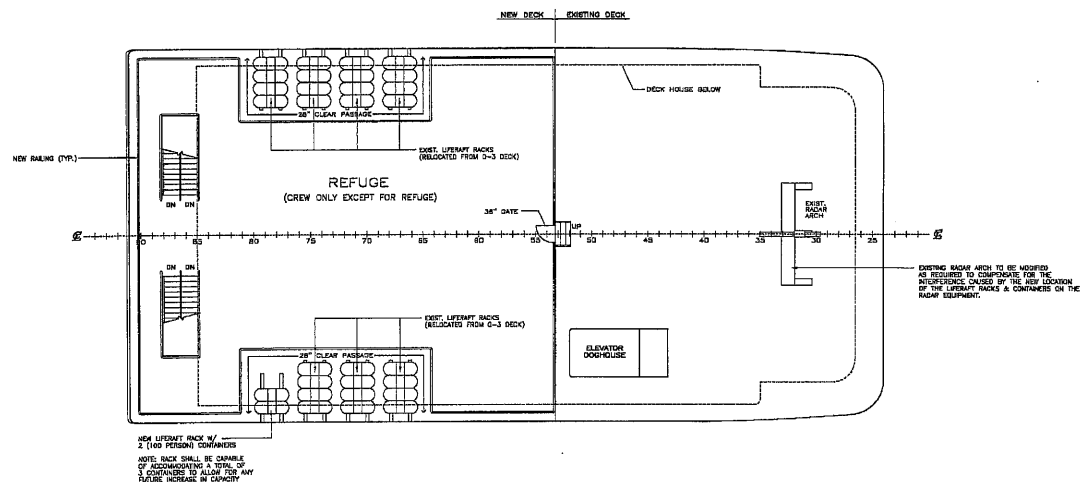
1 / 8

[illegible]

AMI HULL NO. 232

USCG No. F001978

MAIN & O-1 DECK ARRANGEMENTS					
NO. 1/20"	NO. 2/17.00"	NO. 3/17.00"	NO. 4/17.00"	NO. 5/17.00"	NO. 6/17.00"



O - 4 DECK

1 / 8 "

AM HULL NO. 232

USCG No. P001978



INDIANA

Gaming Commission

Certification Date:

October 1, 2018

Expiration Date:

October 31, 2019

Dockside Gaming Riverboat Certificate of Compliance

Owner:

Majestic Star Casino II, LLC
1 Buffington Harbor Dr.
Gary, IN 46406-3000

Casino Licensee:

Majestic Star Casino II, LLC
1 Buffington Harbor Dr.
Gary, IN 46406-3000

Riverboat Name:

Majestic Star II

Mooring Location:

Gary, IN

Documentation NO:

1039617

Original Certification Date:

November 01, 2009

Place Built:

Atlantic Marine Shipyard, Jacksonville, FL

Horsepower:

2400

Propulsion:

Diesel Electric

Gross Tons:

1519

Net Tons:

1058

Length:

288' (Hull)

This Certificate of Compliance is valid only while riverboat remains moored dockside.

UWILD Completed: 7 April 2016 Due: 30 March 2021

Riverboat may have a maximum capacity of 2990 persons aboard while dockside.

Current Stability Letter: 22 June 2001

Conditions of Operation/Compliance – Annual Surveys:

Periodic hull & machinery surveys and plus International Building Code inspections shall be satisfactorily conducted/completed every 6 months and are required in order to maintain this Certificate of Compliance. When satisfactorily completed the two (2) surveys/inspections will constitute completion of the Annual Survey.

This certificate is intended to confirm that the above named Riverboat Gaming Riverboat did, on the dates indicated below, meet the requirements set forth in the Guide for Alternate Inspection of Riverboat Gaming Riverboats as adopted by the Indiana Gaming Commission.

The attending inspector certifies that the Riverboat meets the requirements for the issuance of this certificate.

Date:

Annual:

10-1-2018

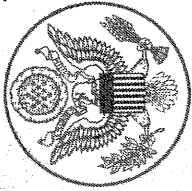
Signature:

Semi-Annual:

4-10-2019

Sara Gonso Tait

Executive Director



UNITED STATES OF AMERICA

DEPARTMENT OF HOMELAND SECURITY
UNITED STATES COAST GUARD

NATIONAL VESSEL DOCUMENTATION CENTER

CERTIFICATE OF DOCUMENTATION

VESSEL NAME MAJESTIC STAR II		OFFICIAL NUMBER 1039617	IMO OR OTHER NUMBER 232	YEAR COMPLETED 1996
HAILING PORT GARY IN		HULL MATERIAL STEEL		MECHANICAL PROPULSION YES
GROSS TONNAGE 7833 GT ITC 1519 GRT	NET TONNAGE 2536 NT ITC 1058 NRT	LENGTH 238.1	BREADTH 74.0	DEPTH 17.5
PLACE BUILT JACKSONVILLE FL				
OWNERS THE MAJESTIC STAR CASINO II LLC COMPRISED OF ONE MEMBER		OPERATIONAL ENDORSEMENTS COASTWISE		
MANAGING OWNER THE MAJESTIC STAR CASINO II LLC ONE BUFFINGTON HARBOR GARY IN 46406				
RESTRICTIONS NONE				
ENTITLEMENTS NONE				
REMARKS NONE				
ISSUE DATE JUNE 17, 2019		THIS CERTIFICATE EXPIRES JUNE 30, 2020		

Christina H. Walker

DIRECTOR, NATIONAL VESSEL DOCUMENTATION CENTER



201805178382



United States of America
Department of Homeland Security
United States Coast Guard

Certificate of Inspection

Certification Date: 27 Jan 2009
Expiration Date: 27 Jan 2010
IMO Number:

For ships on international voyages this certificate fulfills the requirements of SOLAS 74 as amended, regulation V/14, for a SAFE MANNING DOCUMENT.

Vessel Name MAJESTIC STAR II	Official Number 1038617	Call Sign WCW3235	Service Passenger (inspected)
Hull Port GARY IN	Hull Material Steel	Horsepower 2400	Population Diesel Reduction
Place Built JACKSONVILLE, FL	Delivery Date 06Apr1886	Gross Tonn R-1619	Net Tonn R-1058
UNITED STATES	Date Keel Laid 10Oct1885	1-7833	1-2536
Owner THE MAJESTIC STAR CASINO II INC	Operator THE MAJESTIC STAR CASINO II INC		
ONE BUFFINGTON HARBOR	ONE BUFFINGTON HARBOR		
GARY IN 48404	GARY IN 48404		
UNITED STATES	UNITED STATES		

This vessel must be manned with the following licensed and unlicensed personnel. Included in which there must be 0 certified lifeboatmen, 0 certified tankermen, 0 HSC type rating, and 0 GMPSS Operators.

0 Master	1 Master & 1st Class Pilot	0 Radio Officer(s)	1 Chief Engineer	1 QMED/Rating
0 Chief Mate	0 Mate & 1st Class Pilot	2 Able Seamen/ROANW	0 1st Asst. Engr/2nd Engr.	0 Oilers
0 2nd Mate/OICNW	0 Lic. Mate/OICNW	3 Ordinary Seamen	0 2nd Asst. Engr/3rd Engr.	
0 3rd Mate/OICNW	0 1st Class Pilot	0 Deckhands	0 3rd Asst. Engr.	
			0 Lic. Engr.	

In addition, this vessel may carry 2740 passengers, 242 other persons in crew, 0 persons in addition to crew, and no others. Total persons allowed: 2990

Route Permitted and Conditions of Operation:

---Rivers plus Limited Great Lakes---

LAKE MICHIGAN UNDER THE FOLLOWING CONDITIONS:

VESSEL, RESTRICTED TO DOCKSIDE OPERATION ONLY. IF VESSEL RETURNS TO SAILING STATUS, IT MUST REINSTATE FULL MANNING, LAW COAST GUARD MARINE SAFETY MANUAL VOLUME III CHAPTER 21. ADULT PASSENGERS ONLY.

WHEN PASSENGERS ARE ONBOARD OR HAVE ACCESS TO THE VESSEL FOR A PERIOD EXCEEDING 12 HOURS IN A 24-HOUR PERIOD, AN ALTERNATE CREW SHALL BE PROVIDED FOR EACH SUCH ADDITIONAL PERSON ONBOARD.

SEE NEXT PAGE FOR ADDITIONAL CERTIFICATE INFORMATION

With this inspection for Certification having been completed at Gary, IN, the Officer in Charge, Marine Inspection, Marine Safety Unit Chicago certified the vessel, in all respects, is in conformity with the applicable vessel inspection laws and the rules and regulations prescribed thereunder.

Annual/Periodic/Quarterly Reinspections			This certificate issued by	
Date	Zone	A/P/Q	Signature	
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

PAUL MEHLER III, COMMANDER, USCG
Officer in Charge, Marine Inspection
Marine Safety Unit Chicago
Inspection Zone



Department of Homeland Security
United States Coast Guard

Certificate of Inspection

MAJESTIC STAR II

Certification Date:
27Jan2009

IN ACCORDANCE WITH 46 CFR 78.30-15, SECURITY PERSONNEL UNDER THE DIRECTION OF THE VESSEL MASTER MAY PERFORM WATCHMAN DUTIES.

PASSENGER SAFETY PERSONNEL MAY CONDUCT OTHER DUTIES PROVIDED THAT SUCH TASKS DO NOT INTERFERE WITH THEIR PASSENGER SAFETY TASKS. THEY SHALL BE STATIONED PROPORTIONALLY ON EACH DECK, AND THEIR UNIFORMS SHALL BE CONSPICUOUSLY MARKED TO BE READILY DISTINGUISHED FROM OTHER CASINO EMPLOYEES. THESE PERSONS BECOME PART OF THE MARINE CREW AND ARE RESPONSIBLE TO THE MASTER OF THE VESSEL DURING TRAINING DRILLS AND EMERGENCIES.

ALL EMPLOYEES ASSIGNED EMERGENCY RESPONSE DUTIES ON THE SHIP'S STATION BILL SHALL BE TRAINED AND REGULARLY EXERCISED IN THOSE FUNCTIONS. THE MASTER SHALL BE AWARE OF THE NAMES OF THE INDIVIDUALS ASSIGNED.

THIS VESSEL IS PARTICIPATING IN THE ALTERNATE HULL EXAMINATION PROGRAM IN ACCORDANCE WITH 46 CFR 71.50-15.

---Hull Exams---

Exam Type	Next Exam	Last Exam	Prior Exam
Drydock	31Mar2011	22Mar2006	23Mar2004
Internal structure	31Mar2010	10Apr2008	28Mar2007

---Stability---

Letter Approval Date / 22Jun2001 Office/ Marine Safety Center

---Inspection Status---

Pressure Vessels

Type	Location	Previous	Last	Next
Air Receiver	Engine room	06Mar2003	12Dec2007	31Dec2012
Air Receiver	Engine room	06Mar2003	12Dec2007	31Dec2012
Air Receiver	Starboard bow void	10Dec2003	05Dec2008	31Dec2013
Air Receiver	Starboard bow void	10Dec2003	05Dec2008	31Dec2013
Air Receiver	Starboard bow void	10Dec2003	05Dec2008	31Dec2013
Air Receiver	Starboard bow void	10Dec2003	05Dec2008	31Dec2013

Lifesaving

Number of Davits/2

Lifboat/Raft ID

	Full Wgt Test Light Wgt Test	Falls Rnwd	Falls End/End
1	22Mar2006	-	-
2	22Mar2006	-	-

---Lifesaving Equipment---

Total Equipment for	Number	Persons	Required
Lifboats (Total)	0	2990	2990
Lifboats (Port)*	0	0	0
Lifboats (Starbd)*	0	0	5
		With Lights*	2



Department of Homeland Security
United States Coast Guard

Certificate of Inspection

MAJESTIC STAR II

Certification Date:
27Jan2009

Motor Lifeboats*	0	0	With Line Attached*	2
Lifeboats W/Radio*	0	0	Other*	0
Rescue Boats/Platforms	2	12	Immersion Suits	4
Inflatable Rafts	0	0	Portable Lifeboat Radios	0
Life Floats/Buoyant App	0	0	Equipped with EPIRB?	No

(* included in totals)

---Fire Fighting Equipment---

Number of Fireman Outfits/ 0

Number of Fire Pumps/ 2

Hose Information

Qty	Diameter	Length
32	1.5	75
4	2.5	50

Fixed Extinguishing Systems

Capacity	Agent
800	Carbon Dioxide
200	Carbon Dioxide
300	Carbon Dioxide
400	Carbon Dioxide
800	Carbon Dioxide

Space Protected
AUXILIARY MACHINERY ROOM
EMERGENCY GENERATOR ROOM
BOW THRUSTER ENGINE ROOM
MUFFLER & STEERING GEAR ROOM
ENGINE ROOM

Fire Extinguishers - Hand portable and semi-portable

Qty	Class Type
-----	------------

22	A-II
10	B-II
11	C-II

END

Certificate No.: 9633817-754483-001

Deadweight: N/A

GREAT LAKES LOAD LINE CERTIFICATE

Issued under the authority of the Commandant, U.S. Coast Guard, United States of America, under the provisions of the Act of August 27, 1935, as amended, to establish load lines on the Great Lakes of North America, and the Load Line regulations in force on April 14, 1973.

By the American Bureau of Shipping

Duly authorized by the Commandant to issue said Load Line Certificate

Name of Ship	Official number or Distinctive Letters	Port of Registry	Gross Tonnage	Length (L) as defined in 46 CFR 45.3
MAJESTIC STAR II	1039617 WDD3356	Chicago, IL	7256	238 Feet 15/16 Inches

Freeboard assigned as: New

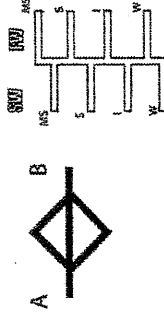
Fresh Water Freeboard from Deck Line

	(MS)	N/A	above (S)
Midsummer			
Summer	6 Feet 7/8 Inches	N/A	Upper edge of line through center of diamond
Intermediate	N/A	N/A	below (S)
Winter	N/A	N/A	below (S)

Increase for salt water for all freeboards N/A See note 2 on the reverse side of the Certificate.

Note: All measurements are to upper edge of the respective horizontal lines. Freeboards and Load Lines, which are not applicable, need not be entered on the certificate.

The upper edge of the deck line from which these freeboards are measured is Opposite The Top of Upper Steel deck at side.



1) This certificate is valid only so long as operating restrictions in the vessels stability letter dated 22 June 2001 are observed. 2) Operation limited to fair weather only. 3) Operation limited to Lake Michigan partially protected waters as defined by the U.S. Coast Guard Regulations: Summer (July, August, September) less than 20-miles from safe harbor; Winter - less than 1-mile from safe harbor.

Date of initial or periodical survey

8 October 2004

THIS IS TO CERTIFY that this ship has been surveyed and that the freeboards and load lines shown above have been found to be correctly marked upon the vessel in manner and location as provided by the Load Line Regulations of the Commandant, U.S. Coast Guard, applicable to the Great Lakes.

This certificate is valid until **08 October 2009**

subject to annual surveys in accordance with applicable Load Line Regulations and endorsement thereof on the reverse side of the Certificate.



Issued at

Gary, Indiana

on

04 October 2006

The undersigned declares that he is duly authorized by the said Commandant to issue this Certificate.

ABS

Paul L. [Signature]
Beattie, American Bureau of Shipping

Surveyor, American Bureau of Shipping

*At the expiration of this certificate, applicable reissuance should be obtained in accordance with the Load Line Regulations.

LL-14A

O2K Rev 1

Page 1 of 2



Commanding Officer
United States Coast Guard
Marine Safety Center
www.uscg.mil/hq/msc

400 7th Street, S.W.
Washington, DC 20590-0001
Staff Symbol: MSC-1
Phone: (202) 366-6481
FAX: (202) 366-3877

STABILITY LETTER

16710/P001978

Serial: H2-0102249
June 22, 2001

Master, TRUMP CASINO; O.N. 1039617
Atlantic Marine, Inc. Hull 232
288' x 74' x 17.5' Passenger Vessel (H)

You are responsible for maintaining this vessel in a satisfactory stability condition at all times and for following the instructions and precautions listed below. All log entries required by 46 CFR 78.17-20 and 46 CFR 78.17-22 shall be made prior to getting underway for each voyage.

A deadweight survey, witnessed by the U.S. Coast Guard, was conducted on the TRUMP CASINO, O.N. 1039617, at Gary, Indiana on June 12, 2001. On the basis of that survey and a conservatively estimated light ship vertical center of gravity, stability calculations have been performed. Results indicate that the stability of the TRUMP CASINO, as presently outfitted and equipped, is satisfactory for operation on Partially Protected Waters, provided that the following restrictions are observed.

SUBDIVISION

When operated as indicated below, calculations indicate this vessel will remain afloat with any two adjacent, major compartments flooded (two-compartment subdivision). A major compartment is the total space between any two adjacent Main Transverse Watertight Bulkheads (MTWB's). For this vessel, these MTWB's are located at frames 18, 29, 47, 57, 81, 93, 104, 113, 122.

DAMAGE SURVIVAL

Calculations indicate this vessel will stay upright (no more than 7 degrees of list under ideal conditions) after side damage when the side damage is limited to any two adjacent, major compartments and not more than 14 feet 9-1/2 inches inboard from the side of the hull. To maintain the vessel upright after flooding (damage), the heeling forces imposed by wind, wave, and passenger movements must be minimized. The calculations do not specifically account for high winds, heavy seas, or the movement of many passengers to one side.

OPERATING RESTRICTIONS

1. ROUTE: Operation on Partially Protected Waters is permitted. Since the route is based upon other considerations in addition to stability, you are cautioned that the route may be further limited to that specified on the Certificate of Inspection.
2. PERSONNEL: A maximum of 2990 persons may be carried on this vessel, of which 2740 may be passengers. There are no restrictions on the vertical distribution of people for the purposes of meeting stability requirements. Since the personnel capacity is based upon other considerations in addition to stability, you are cautioned that the number of persons carried may be further limited to that specified on the Certificate of Inspection.

16710/P001978
Serial: H2-0102249
June 22, 2001

Subj: TRUMP CASINO; O.N.1039617; Stability Letter

3. DRAFT AND TRIM:

- a. The vessel is limited to a maximum mean keel draft amidships of 11 feet 6-0 inches in order to satisfy the subdivision criteria. This corresponds to a minimum freeboard of 6 feet 3/4 inch measured from the top of the main deck plate amidships. Amidships is located 3 inches aft of frame 68.
- b. The drafts at the installed draft marks shall not exceed 11 feet 8-5/8 inches at the forward draft marks (frame 20) and 11 feet 5-1/2 inches at the aft draft marks (frame 122). The freeboard at the transom shall not be less than 6 feet 1/2 inch measured from the top of the main deck plate.
- c. Since the total weight of passengers, variable stores and tankage may be greater than the assumed weights used in the full load condition, you are cautioned that when carrying a full load, you must carefully monitor the vessel's draft because it is possible to exceed the above restrictions on the vessel's maximum draft.
4. WATERTIGHT DOORS AND BULKHEADS: No watertight doors or bulkheads shall be added or modified without the authorization and supervision of the cognizant Officer in Charge, Marine Inspection (OCMI). Sliding Class III watertight doors are located in the MTWB's at frames 29, 38, 47, 57, 93, 104. Quick-acting, Class I watertight doors are located on the main deck at frame 50 port side, frame 100 port side, and frame 122 at the centerline. Class I watertight doors shall remain closed at all times while underway except when actually being used for transit.

5. HULL OPENINGS: Any openings that could allow water to enter into the hull or deckhouse should be kept closed when rough weather or sea conditions exist or are anticipated.
6. TANKS: Any cross-connections between port and starboard tank pairs shall be kept closed at all times when underway.

7. WEIGHT CHANGES: This stability letter has been issued based upon the following light ship parameters:

Displacement	3091.02	Long Tons
VCG	35.00	Feet Above the Baseline
LCG	2.39	Feet Aft of Amidships

Amidships is located 3 inches aft of frame 68. Any alteration resulting in a change in these parameters will invalidate this stability letter. No fixed ballast or other such weights shall be added, removed, altered and/or relocated without the authorization and supervision of the cognizant OCMI. This vessel is not fitted with any permanent ballast.

8. BILGES: The vessel's bilges and voids shall be kept pumped to minimum content at all times consistent with pollution prevention requirements.

16710/P001978
Serial: H2-0102249
June 22, 2001

Subj: TRUMP CASINO; O.N. 1039617; Stability Letter

9. LIST: You should make every effort to determine the cause of any list of the vessel before taking corrective action.

This stability letter shall be posted under glass or other suitable transparent material in the pilothouse of the vessel so that all pages are visible. It supersedes any stability information previously issued to the vessel.


R. J. PETOW

Commander, U.S. Coast Guard
By direction of the Commanding Officer